

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
  
as representative of  
  
THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
  
Debtors.<sup>1</sup>

PROMESA  
Title III

Case No. 17-BK-03283 (LTS)  
  
(Jointly Administered)

**PRETRIAL INFORMATIVE MOTION**

To the Honorable United States District Court Judge Laura Taylor Swain:

Merrill Lynch, Pierce, Fenner & Smith Inc. and Merrill Lynch Capital Services, Inc. (collectively, “MLPF&S Parties”), by and through its counsel, hereby submit this Informative Motion in response to this Honorable Court’s *Order Regarding Procedures For Hearing on Confirmation of Plan of Adjustment* [ECF No. 18502], setting forth guidelines for parties wishing to appear at the Final Pretrial Conference scheduled for November 1, 2021 and the Confirmation Hearing scheduled to start on November 8, 2021, and respectfully INFORMS:

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. On October 19, 2021, MLPF&S Parties filed an objection to the confirmation of Debtor's Plan of Adjustment (the "Plan"), along with certain other underwriters to issuances of Puerto Rico bonds (**Docket No. 18587**).

2. The undersigned Carrie Hardman and Joseph Motto of Winston & Strawn LLP wish to participate at the Final Pretrial Conference and Confirmation Hearing on the Plan.

3. MLPF&S Parties are attaching as **Exhibit A** hereto the Party Appearance Sheet.

**WHEREFORE**, Counsel respectfully requests this Honorable Court to take notice of the information stated above.

**RESPECTFULLY SUBMITTED,**

Dated: October 26, 2021

**WINSTON & STRAWN LLP**

Carrie V. Hardman (*Pro Hac Vice*)  
200 Park Avenue  
New York, NY 10166  
Tel: (212) 294-6700  
Fax: (212) 294-4700  
Email: chardman@winston.com

Joseph L. Motto (*Pro Hac Vice*)  
35 W. Wacker Drive  
Chicago, IL 60601 Tel:  
(312) 558-5600  
Fax: (312) 558-5700  
Email: jmotto@winston.com

*Counsel for Merrill Lynch, Pierce,  
Fenner & Smith Inc. and Merrill Lynch  
Capital Services, Inc.*

**BOBONIS, BOBONIS & RODRIGUEZ  
POVENTUD**

/s/ Enrique G. Figueroa-Llinás

Enrique G. Figueroa-Llinás  
USDC No. 201709  
129 de Diego Ave.  
San Juan, Puerto Rico 00911-1927  
Tel: (787) 725-7941  
Fax: (787) 725-4245  
Email: efl@bobonislaw.com

*Counsel for Merrill Lynch, Pierce,  
Fenner & Smith Inc. and Merrill Lynch  
Capital Services, Inc.*

**I HEREBY CERTIFY** that on October 26, 2021, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

**BOBONIS, BOBONIS & RODRIGUEZ POVENTUD**

/s/ Enrique G. Figueroa-Llinás

Enrique G. Figueroa-Llinás

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Tel: (787) 725-7941

Fax: (787) 725-4245

Email: efl@bobonislaw.com

*Counsel for Merrill Lynch, Pierce,  
Fenner & Smith Inc. and Merrill Lynch  
Capital Services, Inc.*